



TEL NO. : (02) 8455800 ; (02) 8169968
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 WEBSITE: www.buenamano.ph

PASTE PHOTO
HERE OF BROKER

BROKER'S ACCREDITATION FORM (INDIVIDUAL)

PERSONAL INFORMATION			
FULL NAME	First	Middle	Surname
SPOUSE'S NAME	First	Middle	Surname
PERMANENT ADDRESS			
PRESENT ADDRESS			
TRADE NAME (if any)			
TRADE NAME ADDRESS			
CONTACT DETAILS	Mobile :	Landline :	
	Email :	Fax :	
T.I.N. :	VAT/NON-VAT Registered :		
YEARS OF EXPERIENCE AS A BROKER	CITIZENSHIP :		
GROSS ANNUAL INCOME (If any) :			

BROKER'S BOARD AFFILIATION
(1)
(2)
(3)

PERSONAL / BUSINESS REFERENCE				
Name	Relationship	Address	Contact No.	Occupation

CREDIT INFORMATION			
BANK ACCOUNTS		CREDIT CARDS	
BPI CA/SA NO.		BPI CREDIT CARD NO.	
BFB CA/SA NO.		OTHER CREDIT CARDS:	
OTHER BANK/s		Card Company/Card No.	
CA/SA NO.		Card Company/Card No.	
CA/SA NO.		Card Company/Card No.	

- Present original and provide photocopies of the following:**
- PRC Certification
 - PRC License (ID)
 - BIR Form 2303 (Certificate of Registration)
 - Latest Income Tax Return (ITR) / TIN Card
 - One (1) valid government-issued Identification Card (ID)
 - Current year Community Tax Certificate (CTC)
 - For Sole Proprietorship – DTI Registration, Business Name

AGREEMENT

I affirm that each of the statement made in this application is true and correct and agree to notify the bank of any material change affecting the information contained herein. I authorize you to obtain and verify such information as may be required covering this application from above references or any other sources. I agree that all information obtained by BPI Family Savings Bank, Inc. shall remain its property whether or not this application is approved.

Signature of Applicant

RELATIONSHIP TO BFSB, BPI, AND BPI SUBSIDIARIES AND AFFILIATES, ETC. (in line with BSP Cir. 749)

Are you a Director, Officer, or Stockholder (DOS) of BPI Family Savings Bank (BFSB), BPI, or any BPI subsidiary and/or affiliate?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If Yes, specify your company and position or affiliation.	Company (e.g. BPI)	Affiliation/Position (e.g. Director)
Are you related to a DOS of BFSB, BPI, or any BPI subsidiary and/or affiliate (e.g. BPI Leasing, BPI Capital, BPI/MS, etc) or the Ayala Group of Companies (e.g. Ayala Corp, Ayala Land Inc, etc)? <i>Note: Please disclose all relationships; a separate sheet may be attached if necessary</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No	If Yes, specify the name/s and relationship, such as, but not limited to: Spouse, Relative by consanguinity or affiliation (e.g. parent, child, brother, sister-in-law, grandparent, niece, uncle, first cousin, etc) or Others (e.g. general partner, co-owner of collateral, etc).	Name – Relationship to DOS – Company & Position (e.g. Juan Dela Cruz – First Cousin – BPI, AVP) <hr/> <hr/> <hr/>	

 PRINTED NAME AND SIGNATURE / DATE